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ASX ANNOUNCEMENT

2 December 2024

Settlement of rental village acquisition in Mount Barker, SA

Eureka Group Holdings Limited (ASX: EGH) ("Eureka" or the "Company") is pleased to confirm that it has completed the acquisition of a seniors' rental village located in Mount Barker, SA.

The transaction, which was announced on 31 October 2024, is the first acquisition funded from the proceeds from the Company's successful \$70.4 million capital raising and has increased the number of units under management by 55 units to 2,890 units.

This announcement was approved and authorised for release by Eureka's Chief Executive Officer.

-Ends-

For further information:

Investors, contact Simon Owen, CEO 07 2145 6322